Cymdeithas Llywodraeth Leol Cymru Welsh Local Government Association



A Development Framework for Councillors in Wales 2021

April 2021

Welsh Local Government Association

The WLGA's primary purposes are to promote a better local government, its reputation and to support authorities in the development of policies and priorities which will improve public service and democracy.

It represents the 22 local authorities in Wales with the 3 fire and rescue authorities and 3 national park authorities as associate members.

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A Development Framework for Councillors in Wales 2021

This framework outlines the knowledge and behaviours required by Councillors in Unitary Councils in Wales.

It has been developed by Councillors and officers working with the WLGA.

It will be useful for Councils when providing support and training for members and for Councillors to identify their priorities for continuing personal and professional development.

It is not intended to be exhaustive or prescriptive, it can also be locally adapted to reflect the priorities of different councils. The competencies described reflect those that councillors will develop within the role rather than those required to stand for office.

The Framework fits with the *Wales Charter for Member Support and Development*. The Charter provides Councils with a structure for local self-assessment and provision of member development, this framework provides a suggested content for that development.

The framework also fits with the WLGA model role descriptions and the induction curriculum for new members. It takes account of legislative requirements for members including those set out in the Local Government (Wales) measure 2011 and the Local Government and Elections (Wales) Act 2021.

Using the Framework

The Framework includes a range of generic competencies required by all Councillors and separate sections for specific roles on the Council.

For each theme, the framework sets out the information that Councillors need to know, understand, and be able to do (knowledge and skills), together with examples of how they should act (behaviours).

Part A will be useful for all councillors. **Part B** should be used selectively depending on additional specialist roles.

Part A - relevant to all councillors

Fundamentals: A range of general skills required by all members

REF	Requirement	Knowledge and Skills	Effective Behaviours
A1	Understanding the role of the Councillor	The extent and limits of a Councillor's individual responsibilities, and the powers and responsibilities required for governing the Council.	Undertakes the member role effectively in the Council, the community and with partner agencies. Acts proactively to deliver outcomes. Understands when it is and is not appropriate to act for the Ward or in the interests of the whole area.
A2	Understanding the role of the Local Authority	The services delivered by or on behalf of the Council both statutory and discretionary, and the policies, procedures, plans and strategies which underpin them. The division of responsibility between the different tiers of government, the voluntary and health sectors. Collaboration between Local Authorities, different sectors, organisations, and the public.	Works within the scope of the work of the Council and represents this appropriately to the public. Contributes to the development of council plans and strategies and takes decisions in the light of these. Works collaboratively with other public service delivery agencies and the public.
A3	Conduct	The ethical framework that Councillors must work to. The Code of Conduct. The role of the Monitoring Officer, Standards Committee, Local Resolution Protocol. the role of and guidance from the Public Services Ombudsman for Wales.	Always abides by the Code of Conduct. Always declares and defines interests when necessary. Seeks advice from the monitoring officer when necessary.
A4	Corporate Governance	The principles of good corporate governance. How the Council understands and meets the needs of the community ethically, responsibly, and efficiently. The Council's Code of Corporate Governance and approach to risk. The Public Participation Duty to encourage local people to participate in decision making. The decision-making and accountability structure of the Council, including the role and value of Scrutiny. The role of, and relationships between, Cabinet, Scrutiny, Full Council, Regulatory and other committees. Joint working between Councils and sectors. Structures including Growth Deals and Corporate Joint Committees.	Acts effectively across a range of council roles, supporting good corporate governance through seeking the views of the public, taking or scrutinising decisions ethically, and ensuring services are delivered responsibly and efficiently.

A5	Equalities and Diversity	Respect for others and taking decisions based on the principles of equality. Unconscious Bias. The need to take account of the protected characteristics of individuals, - sex, race, religion, age, disability, gender reassignment, marriage and civil partnership, pregnancy and maternity and sexual orientation, in all aspects of council and community work. The needs and views of those who are socio economically disadvantaged. Equalities and diversity law relating to the work of the Council and the role of the Councillor.	Demonstrates equalities values in personal behaviour and Council actions. Takes account of the needs of all members of society. Acts within equality and diversity law. Challenges inappropriate behaviour. Acknowledges and compensates for personal bias.
A6	Civility	Respectful behaviour and what constitutes abuse, harassment, and bullying.	Always treats everyone, officers, members of the public and other members with absolute respect, whether in the Council, community, or political group. Both face to face, in correspondence and on social media. Challenges inappropriate behaviour in others. Supports those suffering abuse, harassment, or bullying.
A7	Balancing Council and community expectations and responsibilities	The distinct responsibilities of a councillor as a member of a corporate body and as a representative of a Ward.	Takes decisions relating to the Council or Ward ethically. Manages both community and council expectations through effective communication.
A8	Audit inspection and regulation	The role of the Audit, Inspection and Regulatory bodies and associated Council processes.	Engages effectively with the audit, inspection and regulatory process within the council, using this information to take decisions, monitor performance, constructively challenge and support the affected services.
A9	Work life balance	Time management principles including prioritisation and delegation. Management of information.	Maintains an effective balance between council, personal life, and other work commitments. Managing the time available for Council work to concentrate on the issues with the most significant outcomes.

A10	Self-Care	Well-being, including stress	Maintains an awareness of the
		management and personal resilience.	impact that being a councillor
			can have on wellbeing. Seeks
			support and assistance before
			pressures become stress.
A11	Information	Understanding and interpreting	Uses and interprets data to
	and data	information and data. Handling	take decisions and monitor
	handling and	confidential information.	and assess performance.
	management	Freedom of Information legislation.	Acts competently as a data
		Understanding the role of a Councillor as a data handler or controller.	controller or data handler in
		as a data nandier of controller.	different contexts when acting on behalf of the council or in a
			community leadership role.
			community leadership role.
A12	ICT skills	Ability to use all 'Office' applications.	Conducts council business and
		Email, Word, PowerPoint, Excel.	community engagement
		Proficiency in remote working and	electronically and remotely as
		attending meetings electronically.	a default approach. Using face
		Standard IT troubleshooting.	to face when possible or more
			appropriate.
A13	Social media	Ability to use Social Media through	Maintains an effective,
	skills	different platforms and Apps.	positive, and ethical online
		Appreciation of what content is	presence in line with the
		appropriate. Council Social Media Use policy.	Council's Social Media Policy.
		Guidance from Council comms teams.	
A14	Meeting	Multi-location meetings, remote, hybrid	Participates effectively in
	preparation	or face to face. Standing Orders,	formal and informal meetings
	and	meeting protocols and etiquette, rules	both remotely and face to
	participation	of debate. Public speaking, debating,	face. Prepares effectively for
		and asking questions.	meetings by reading reports
			and analysing data.
			Undertakes personal research
			and participates in any pre
			meetings. Contributes to
			positive meeting outcomes by seeking tangible decisions or
			actions. Effectively contributes
			to meetings making points
			clearly and succinctly. Remains
			focussed on the business in
			hand. Understands and
			applies meeting 'rules'. Seeks
			guidance from officers and
			Group Leaders before
			meetings as appropriate.

A15	Working with the media Self- promotion	Building relationships with the Media Interview skills for TV, radio, the press and online media. Developing a profile in the community through local activities and effective communication and consultation.	Is a recognised source of credible information for the Media. Speaks confidently, authoritatively and appropriately in interviews. Enhances the reputation of the council when appearing on screen or in print. Reports on achievements and activities. Is highly visible in the community. Maintains a high standard in both personal reputation and that of the
A17	Working with officers	The role of officers generally and the 'rules' they need to abide by including a deeper understanding of the role of senior officers such as the Chief Executive, Senior Management Team, Monitoring Officer and Heads of Finance, Legal and Democratic Services. Skills in acting as a corporate employer. Understanding of the appointments process and interviewing skills.	Council. Maintains professional relationships with officers, recognising boundaries and abiding by the Member Officer Protocol. Acts as an effective member of an appointment panel, applying sound HR and equality and diversity principles to make appointments.
A18	Personal safety	How to protect yourself in the Council, in the community, when travelling and at home and online. Including when lone working, in surgeries or meeting with residents.	Acts proactively to take necessary safety measures. Does not put themselves in harm's way. Asks for support from the Council or Police whenever necessary.
A19	Support for members	The importance of continuous learning. The sources and materials for Councillors' professional development available from the Council. Salaries and allowances. Job sharing opportunities. Family absence.	Proactively seeks out learning and development opportunities. Receives personal development reviews. Identifies support and development needs. Participates in all relevant learning opportunities. Claims allowances and salaries to which they are entitled.
A20	Financial capability	Where Council funding comes from. Financial planning and budget setting. Personal financial skills. The impact of Welfare Reform, Brexit, Austerity and Covid including the vulnerable and those with protected characteristics.	Engages effectively in the budget setting process. Is prepared to take hard, evidence-based decisions. Demonstrates skills in numeracy when interpreting data and asking questions.

A21	Interpersonal skills	Self-awareness, and skills in self-management, "good manners" respect. Emotional Intelligence, listening, negotiation, conflict management and mediation skills.	Acts in a professional and respectful manner to all people and in all places. Is self-aware and able to develop and manage relationships both within and outside the Council. Brokers relationships and manages conflict in the community and Council and between the two.
A22	Corporate Parenting	The role and responsibilities of the Councillor as a Corporate Parent.	Takes appropriate corporate responsibility for the welfare of looked after children, actively seeking appropriate information on their situation and progress but not becoming involved in individual casework.
A23	Sustainability	The requirements of the Wellbeing of Future Generations Act. Including the goals for sustainability and the ways of working to meet them.	Works collaboratively and makes decisions with others to make sure that the needs of future generations as well as the current population, are considered. Seeks to prevent any problems happening in the first place.
A24	Safeguarding	The legal requirements, and the responsibilities placed on authorities and individual councillors to protect children and vulnerable adults at risk of abuse, including reporting mechanisms.	Is vigilant, and acts to make sure that children and vulnerable adults are protected from abuse, taking decisions and reporting incidents.

Local Leadership. A range of skills required by all councillors in their role as community leaders

REF	Requirement	Knowledge and Skills	Effective Behaviours
A25	Working with	Contacts for local community groups	Understands the needs of the
	the community	and leaders.	local community. Makes sure
		Community issues and concerns.	that the Council acts on behalf of
		Council plans which impact on local	local people. Communicates with
		issues.	the community, individuals, and
			the council to ensure
			engagement and understanding
			of all parties. Works with the
			community and the Council to
			find solutions to local problems.
			Secures funding for local
			initiatives.

A26	Consultation	The Public Participation Duty.	Demonstrates positive outcomes
	and	The local Public Participation	because of their effective
	engagement	Strategy. Different approaches to engagement ranging from communication to coproduction set out in the national principles of engagement for Wales. http://www.participationcymru.org.uk/national-principles	engagement. Uses a range of communication and consultation tools including social media to understand the needs and views of the community. Works within the national principles of engagement.
A27	The Voluntary	The role, responsibilities, services	Works with voluntary sector
	Sector	provided and contacts for the	organisations. Signposts local
		voluntary sector in the area.	people to voluntary agencies
			who can help them.
A28	Working with	The responsibilities of Community	Works with community councils
	community and	and Town Councils, the role of their	to deliver outcomes for the
	town councils	members. contacts for the Clerk and	community. Fosters positive
		their forward work programmes.	relations and active
		Services transferred or to be	communication with the
		transferred to community councils.	members of the Community
			Council and the Clerk.

Casework on behalf of the public

REF	Requirement	Knowledge and Skills	Effective Behaviours
A29	Being accessible to the public	Understanding of, and ability to arrange and publicise opportunities to discuss casework with the public.	Makes themselves available through the most useful means to connect with the greatest number of people. Uses surgeries, street surgeries, informal settings, and social media as appropriate. Takes steps to ensure personal safety. Promises only that which can be delivered.
A30	Managing casework	The availability and use of case management techniques and software. The officers that can help. Council procedures to support Members with casework.	Responds promptly to requests for help. Keeps the people on whose behalf they are working informed of progress. Monitors progress of cases after they have been referred to officers or other agencies. Uses the established referral schemes within the Council.
A31	Signposting	Sources of information and advice within and outside the council of use to all community groups.	Makes links between members of the public and the appropriate source of help in the council or in the community.

Partnership and representation

REF	Requirement	Knowledge and Skills	Effective Behaviours
A32	Work on outside bodies	The capacity in which Members are appointed. For example, Council representative, locality representative, or as an individual. Whether you are a trustee. The role of the outside body. Its status for example company, trust, charity, unincorporated association. The relationship between the Council and the body and any conflicts of interest.	Reports to and from the Council and outside body as appropriate. Represents the views of the Council, personal views, or that of the community effectively and appropriately according to the role. Engages in briefing and training provided by outside bodies. Operates within the relevant Code of Conduct.
A33	Working as a school governor	Education policy. School organisation. The remit of a governor. Principles of conduct for governors. See also School governance Sub-topic GOV.WALES	Oversees the school performance. Challenges the school management as a critical friend. Takes part in governor training.
A34	Working as a member of a community or town council	Community council governance. The role of the community council and its limits. Transfer of assets and services. Protocols between Community or Town Councils and Unitary Councils. See also The Good Councillors Guide - One Voice Wales	Contributes to the governance of the community or town council. Makes links between the Community Council and Unitary Council, Takes part in Community Council training.

Working in the Political environment

	Requirement	Knowledge and Skills	Effective Behaviours
A35	Party policy (if a	Awareness of values and manifestos	Balances the needs of local
	party member)	both nationally and locally.	people, Party, Group and
			Council
A36	Liaison with the	Understanding of the functions of the	Liaises with local MPs and MS.
	UK	different tiers of government and	Brings local issues to the
	Government,	methods of engagement.	attention of the WG when
	Welsh		appropriate.
	Government		
	and the Senedd		
A37	Party Group	Party rules and constituency group	Works effectively and
	membership	structure and policies.	respectfully with Party Group
			members and officials.
38	Group	Understanding of the behaviours and	Works according to the
	discipline	conduct required of a group member	standards of behaviour
			required by the Group Leader.

Part B – relevant to councillors undertaking these specialist roles.

Scrutiny

REF	Requirement	Knowledge and Skills	Effective behaviours
B1	The role of Scrutiny	The value of Scrutiny as an essential part of the Council's corporate governance. The role of the Scrutiny function in: Contributing to better outcomes - driving improvements in services. Better decisions - ensuring that democratic decision making is accountable, inclusive and robust. Better engagement – ensuring that the public is meaningfully engaged in democratic debate about the current and future delivery of public services.	Contributes to the development of forward work programmes. Selects topics where Scrutiny can have most impact. Promotes the work of Scrutiny within the council. Acts in a non-parochial and non-Party Political manner when undertaking Scrutiny.
B2	Policy development and review	General understanding of the policies, plans, services and functions in development or review.	Makes informed and evidence-based recommendations for policy development.
B3	Holding the Executive to account	Understanding of the remit of the Executive in general and items on the Executive Forward Work Programme. Processes for the constructive challenge of Executive decisions and when and how to use the power to call in decisions.	Monitors and constructively challenges the decision-making process of the Executive, in the best interests of the community.
B4	Monitoring performance	Interpreting data, financial information. Risk, reports from audit, inspection and regulatory bodies, and other information required for performance measurement.	Identifies and challenges poor performance based on evidence, to improve services.
B5	Individual Scrutiny skills	Data handling and research. Meeting preparation for formal and informal scrutiny meetings and groups. Contributing to questioning strategies and asking questions. Active listening.	Prepares thoroughly for every Scrutiny activity and meeting by reading reports, preparing lines of enquiry and undertaking personal research. Contributes to questioning strategies and asks relevant, effective questions. Actively seeks outcomes for every Scrutiny activity.

В6	Engaging the	How the Public Participation Duty, to	Raises public awareness of
	public in	encourage local people to participate	the work of Scrutiny and work
	Scrutiny	in decision making is supported by	programmes. Encourages the
		Scrutiny.	public to become involved in
		Appropriate local individuals and	the policy and decision-
		organisations who can contribute to	making process through
		the work of Scrutiny, especially those	Scrutiny.
		traditionally excluded.	
В7	Collaborative	Joint Scrutiny - Understanding of the	Seeks outcomes from
	Scrutiny	remit and terms of reference of any	effective joint working with
		joint Scrutiny committees.	scrutiny members from other
		Scrutiny of joint arrangements - the	authorities, partnerships, and
		role, responsibilities and	organisations.
		accountability of regional bodies,	
		partnerships and organisations	
		outside of the Council which are	
		subject to Scrutiny.	

Chairing

REF	Requirement	Knowledge and Skills	Effective Behaviour
B8	Committee leadership	An in depth understanding of the role of the committee and its scope. Ability to liaise with relevant officers, members, and agencies. Commitment to enabling all committee members to develop skills and participate effectively in meetings.	Promotes the work and value of the committee in the Council and to the public. Works with the committee outside of meetings to make it work more effectively. Communicates with members and officers with an interest in committee proceedings. Builds relationships with the relevant Heads of Service/ Directors to ensure that the work of the committee is relevant, well informed and provides the outcomes needed.
B9	Work programme development and management	The subjects within the scope of the committee and how these interact with council policies generally and the roles of other committees. Any Council and community priorities which should inform the work programme.	Works with officers and committee members to develop the work plan. Ensures that the work programme takes account of The Executive Work Plan, risks to the Council, other committee programmes, national, regional and local plans and policies, and the expressed needs of the community for services.

			Makes sure that the
			committee uses reports from
			audit, inspection and
			regulatory bodies.
B10	Meeting preparation and management	Meeting management in a variety of settings and using different channels for physical, hybrid and remote meetings. Broadcasting. Meeting protocols and the rules of debate. Agenda management including fair contributions and time. Public and press participation.	Chairs act clearly and authoritatively to enforce meeting rules and encouraging fair and focussed participation. Manages the agenda by introducing items, summarising debate, focussing on outcomes and limiting contributions which do not contribute to the outcomes. Ensures that the public feel welcome, understand the
			meeting purpose and how they can contribute.
B11	Committee	The support, appropriate level and	Negotiates and ensures the
	support	variety of information and finances	support required by the
		the committee needs to function effectively.	committee.

Serving on statutory/regulatory committees

REF	Requirement	Knowledge and Skills	Effective behaviours
B12	Planning	Statutory role of the committee.	Demonstrates objectivity by
		Planning and rights of way law	taking independent decisions
		generally. How to apply the Code of	based on evidence and the
		Conduct to planning issues. Declaring	legal responsibility placed on
		interests in Planning.	committees acting in a semi-
		Local Development Planning.	judicial role. Transparently
		Development Management.	adheres to the Code of
		Sustainable Development principles	Conduct. Seeks appropriate
		and legislation including	professional officer advice,
		environmental, welfare, future	personal development or
		generations, and design	briefing before taking
		considerations.	decisions.
		The respective roles of Welsh	
		Government and Local authorities.	
		Environmental impact assessment in a	
		planning context.	
B13	Governance	Statutory role of the committee.	
	and Audit	Effective Governance and	
		performance management.	
		The Council's and national	
		performance reporting frameworks.	
		Complaint handling in the Council.	
		Scrutiny of financial performance. Risk	
		Management and the local Risk	
		Management Strategy. The Annual	
		Governance Statement Internal and	
		external audit arrangements. The	
		relative roles of Audit and Scrutiny	
		committees.	
B14	Licensing	Licensing regulations and Licensing	
		policy. Local policies which impact in	
		this area such as the Community Plan	
		and wider considerations for	
		sustainability.	
B15	Democratic	The legislative requirements for a	
	Services	Democratic Services committee.	
		National and local requirements for	
		member support and development.	
		Role of the Head of Democratic	
		Services/Monitoring Officer (if	
		separate). Role of and collaboration	
		with the Lead Member/Champion for	
		member support and development.	
		Diversity in Democracy.	
B16	Standards	The law and constitution in relation to	
		conduct.	
		Local resolution protocols.	

	Needs of both County Council and	
	Town and Community Councils for	
	Training in relation to the Code of	
	Conduct.	
	Member behaviour, dealing with	
	reports from Group Leaders and	
	annual reporting	

Executive Members

REF	Requirement	Knowledge and skills	Effective behaviours
B17	Collective	Developing a collective vision for the	Works collaboratively to
	responsibility	Council. The Executive role in enabling public participation within the Public Participation Strategy. Information, good practice and evidence sourcing and handling. Taking decisions collectively. Prioritising issues of most importance to the Authority. Working with other authorities and agencies to secure services for the Council. Working effectively and constructively with the senior management team and Chief Executive.	develop the vision for the Council. Ensures the participation of the public in the decision-making process. Takes effective strategic decisions. Ensures the best possible performance of the Council. Guides and enables the performance of the Chief Executive and Senior Management Team.
B18	Portfolio lead	A thorough knowledge of local and national policy relating to the relevant service areas. Effective and respectful joint working with relevant lead officers and Scrutiny chairs. Developing a vision for the portfolio. Integrating the work of the portfolio with the wider Executive programme. High level media skills	Provides political direction to officers in the portfolio area. Is publicly accountable for communication, policy, and performance in the portfolio area. Works with officers to consider issues, priorities and take decisions. Represents the Council in the media
B19	Working with Scrutiny	Valuing and working constructively with Scrutiny, to ensure that the Executive is demonstrably accountable for decisions and takes and reviews decisions which have been rigorously scrutinised.	Actively seeks and values the input of Scrutiny to policy development and performance monitoring.
B20	Delegated responsibilities	The scheme of delegation and process for taking responsibility for decisions under the scheme.	Takes decisions after appropriate research and consultation.

Council Leadership

REF	Requirement	Knowledge and Skills	Effective Behaviours
B21	Promoting and managing the reputation of the council	Acting as an ambassador for the Local Authority.	Effectively represents the Council, ensuring that information about the Council and its services and citizens is communicated positively and with authenticity and integrity.
B22	Leading the vision for the area.	Development of a vision for the Council area or wider region.	Works collaboratively with the community, members, officers and Political Party (if a member) to create and communicate a shared vision for the area.
B23	Leading the Council	Develop a vision for the work, culture and outcomes sought by the Council. Senior Corporate Governance	Works collaboratively with the community, members, officers and Political Party (if a member) to create and communicate a shared vision for the Council. Oversees the delivery of effective corporate governance in the Council.
B24	Relationships with the Chief Executive and Senior Management Team	Advanced communication and relationship building. Understanding of and empathy for the work of the Chief Executive and Senior Officers. Performance management and appraisal of chief officers.	Meets and communicates openly and regularly. Makes expectations clear and provides political leadership. Undertakes performance reviews with senior officers as appropriate.

Civic Leadership

REF	Requirement	Knowledge and Skills	Effective Behaviours
B25	Chairing Full	Advanced chairing skills. In depth	Effectively and confidently
	Council	understanding of standing orders and	chairs meetings of the full
		rules of engagement. Remote, hybrid	Council through a range of
		and physical meetings. Broadcast	channels. Sets standards and
		meeting skills.	expectations for appropriate
			behaviour.
B26	Representing	Tact and diplomacy.	Demonstrates high level
	the Council at	Advanced public speaking	interpersonal communication,
	Civic functions	Relationship building.	and social skills, appropriate
			to the context.